

#### Board of County Commissioners, Broward County, Florida HUMAN SERVICES DEPARTMENT

#### FAMILY SUCCESS ADMINISTRATION DIVISION

#### **BROWARD COUNTY COMMUNITY ACTION AGENCY**

## 2017 LOW INCOME HOME ENERGY ASSISTANCE PROGRAM (LIHEAP APPLICATION)

The Community Action Agency's Low Income Home Energy Assistance Program (LIHEAP) is able to assist Broward County residents with gross household incomes at or below 150% of the federal poverty level.

#### Customer Responsibilities:

- 1. File an application with complete and correct information.
- 2. Provide valid picture identification for all adult household members, such as a current Broward County driver's license or identification card.
- 3. Provide proof of residency and shelter expense, such as a lease, mortgage statement, housing contract.
- 4. Verify income is at or below 150% of the poverty level.
- 5. Verify household size.
- 6. Report all changes to income, residency and household information.
- 7. Provide other required documents if necessary to determine eligibility, such as proof of alien status for all non U.S. citizens, FPL bill, etc.

#### Community Action Agency Responsibilities:

- 1. Advocate for customer.
- Assist financially where applicable.

YOU HAVE THE RIGHT TO AN APPEAL if you are not satisfied with the case decision that is made within the Program's guidelines.

- 1. You will be sent a written notice of the disposition of your application.
- 2. You may make an informal appeal to a supervisor.
- 3. You may make a verbal or written appeal to the Program Director.

| Customer Signature     | Date |  |
|------------------------|------|--|
| Customer Name (Print)  |      |  |
| Customer Email Address |      |  |



# BROWARD COUNTY COMMUNITY ACTION AGENCY **2017** LIHEAP APPLICATION

| LU17 LINEAP APPLICATION  |                                |                |         |             |                             |           | CAA use                    | <b>9</b> :                               |                 |                   |                   |
|--|--------------------------------|----------------|---------|-------------|-----------------------------|-----------|----------------------------|--|-----------------|-------------------|-------------------|
| Remember to attach copies of the following:  |                                |                |         |             |                             | Date Sta  | amp:                       |  |                 |                   |                   |
| Social Security cards for all household members Proof of past 30 days income <b>for all household members</b> Broward Picture ID for adult household members Proof of disability FPL (energy) bill Birth certificates for children 5 or younger Proof of disability  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           | ( ) Cris                   | me energy<br>sis energy<br>saster energy |                 |                   |                   |
| Your LIHEAP application is not a directly to your utility vendor, and yo bill as soon as you can to avoid pen  | u will be responsible to pay a | any balance re | emainir | ng af       | ter the cred                | dit is ap | plied. Mea                 | anwhile, p                               | lease kee       | p paying as       | much of your      |
| 1. Please fill out the application completely. Provide information for yourself first, and then each person living in your home. If more than 8 persons live in your home (or if you need to provide additional information), list the additional persons giving the same information on a separate sheet of paper and attach this form. |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
| NAME (Please Print)  | SS#                            | Date of Birth  | Age     | S<br>e<br>x | Relation<br>To<br>Applicant | Race      | Last<br>Grade<br>Completed | Receive<br>Food<br>Stamps<br>Y/N         | Disabled<br>Y/N | Type of<br>Income | Monthly<br>Income |
|  |                                |                |         |             | SELF                        |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
|  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
| Type of Income Documentation: Wages, self-employment, social security, child support, unemployment, retirement benefits, SSI, TANF/WAGES, pension, etc.  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
| 2. Have you or any member of the household received LIHEAP or EHEAP assistance in the last 12 months? Yes No If "yes", complete the following:   |                                |                |         |             |                             |           |                            |  |                 |                   |                   |
| Name of agency providing help  Type of help (LIHEAP Home Energy, Crisis, Disaster, or EHEAP Crisis)  Date(s) received  |                                |                |         |             |                             |           |                            |  |                 |                   |                   |

CAA-LIHEAP-1 Revised 02/09/2017

Page 2 of 4

Reviewed 02/09/2017

| 3. If you are applying for LII      | HEAP crisis assistance, descri   | ibe the crisis:            |                               |
|-------------------------------------|--|----------------------------|-------------------------------|
|                                     |  |                            |                               |
|                                     | d income is less than 50% of tod, shelter, clothing, transporta  |                            |                               |
|                                     |  |                            |                               |
| 5. Provide a telephone num          | ber where we can reach you:  | home: ( )                  |                               |
| work: ( )                           | c  | cell: ( )                  |                               |
| 6. Provide your living addre        | ss including county:   |                            |                               |
| Street Number and Name,             | RFD, Apt Number or Lot Numl  | ber:                       |                               |
| City or Town                        | State  | Zip Code                   | County                        |
| 7. Provide your mailing add         | ress if different from above:  |                            |                               |
| Street Number and Name,             | RFD, Apt Number or Lot Numl  | ber:                       |                               |
| City or Town                        | State  | Zip Code                   | County                        |
|                                     | or your household: Number o attach income documentation)   |                            | lder):<br>, age 5 or younger: |
| 9. Home Energy Company              | information: Please provide yo   | our FPL account number a   | and FPL telephone number.     |
| Home Energy Company or              | Landlord Accou   | unt Number                 | Telephone Number              |
| 10. If you share your living        | or mailing address with others   | who are not part of your l | home, list their names:       |
|                                     | home is not a U.S. citizen or a usual usual control to the limmigration and limbigration an |                            | for permanent residence,      |
| Name:                               |  | Alien Status:              |                               |
| 12. Are you or any member<br>Yes No | of your household a member   | of the Poarch Creek India  | an Tribe? :                   |

| adult foster home, list the name of the place:  |   |
|---|---|
| 14. My Section 8 or Public Housing Utility Subsidy/Allowand   | ce is \$ (attach documentation)   |
| 15. Check the following programs that anyone in your house CSBG Weatherization TANF/WAGES _   |   |
| 16. Are you or anyone in your household related to any emp  | oloyee of this agency? Yes No   |
| If yes, Name of Employee  | Relationship  |
| 17. Attach a copy of the bill from your fuel/energy supplier.   |   |
| The information I have given above is, to the best of my knowledge, true at households with members who are elderly, disabled or have children age 5 application to supply information to the Agency. I further authorize the Age that after I have provided all the information requested, if I am applying for If I am applying for Home Energy Assistance, the Agency has 15 working of the Agency has 45 days to make a payment to my fuel supplier on my beh allowed or not approved for the correct amount, I have a right to an appeal | 5 or younger. I authorize all persons and organizations named on this ency to make benefit payments directly to my fuel supplier. I am aware crisis assistance, the Agency has 18 hours to act upon my application. days to approve or deny my application. I am aware that upon approval lalf. I am also aware that if I am approved or denied within the time |
| Applicant's Signature:(Note: If signed with an "X" two witnesses are required.)   | Date:   |
| Eligibility Worker's Signature:  I have determined the eligibility of the applicant. I am not the applic  | Date:cant, nor am I a friend, relative or employee of the applicant.  |
| Supervisor / Edit Staff:  | Date:   |
| CAA use:  |   |
| For households with elderly persons age 60 or older applying notification to EHEAP staff before making commitment to FI   |   |
| Does the applicant own their own home? Yes No approved for LIHEAP benefits, they may be referred to the I   |   |
| Return application to: <b>Community Action Agency</b> , 900 N.W. 31 <sup>st</sup> Avenue, Suite and Hours of Operation: Monday – Friday, 8:00 AM to 5:00 PM   | 3100, Fort Lauderdale, FL 33311   |

#### Board of County Commissioners, Broward County, Florida HUMAN SERVICES DEPARTMENT

## FAMILY SUCCESS ADMINISTRATION DIVISION COMMUNITY ACTION AGENCY

## NOTICE REGARDING COLLECTION OF SOCIAL SECURITY NUMBERS LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

The following disclosure is being made pursuant to section 119.071(5), Florida Statutes.

Social security numbers of applicants and household members are requested because this information has been determined to be imperative for the performance of the duties and responsibilities prescribed by law under the Low Income Home Energy Assistance Program. This information is not required by state or federal law; however, social security numbers are necessary to determine eligibility for program services and specifically for the following purposes:

- 1. To verify an applicant's identity.
- 2. To verify household size.
- 3. To verify household income.

A social security number collected pursuant to this notice can only be used by the Florida Department of Economic Opportunity and the Broward County Community Action Agency (subgrantee) for the purposes specified above.

#### Nondisclosure except under limited circumstances.

Social security numbers will not be disclosed to others unless required or authorized by Florida law. Section 119.071(5), Florida Statutes, allows disclosure of a person's social security number under the following specific, limited circumstances:

- If disclosure is expressly required by federal or Florida law or is necessary for the agency or governmental entity to perform its duties and responsibilities;
- If the individual expressly consents to disclosure in writing;
- If disclosure is made to prevent and combat terrorism pursuant to the U.S. Patriot Act of 2001 or Presidential Executive Order 13224 (blocking property and prohibiting business transactions with persons who commit, threaten to commit, or support terrorism);
- For an agency employee and dependents, if disclosure is necessary to administer the person's health benefits or pension plan funds; or
- If disclosure is for the purpose of the administration of the Uniform Commercial Code by the office of the Secretary of State.
- If disclosure is requested by a commercial entity for permissible uses under the federal Driver's Privacy Protection Act of 1994, the federal Fair Credit Reporting Act, or the federal Financial Services Modernization Act of 1999 (for example, to verify the accuracy of personal information provided by the individual to the commercial entity; use by an insurer in connection with claims investigation or anti-fraud activities; for use in connection with a credit transaction).

#### **Acknowledgment of Receipt of Notice**

I confirm that I have been provided a copy of this Notice regarding the collection of my social security number and the social security numbers of all household occupants as part of the application process for the Florida Low Income Home Energy Assistance Program.

Date Applicant's Signature

CAA-LIHEAP-2 Revised 04/01/2014 Page 1 of 1 Reviewed 04/01/2014

#### Board of County Commissioners, Broward County, Florida HUMAN SERVICES DEPARTMENT

# FAMILY SUCCESS ADMINISTRATION DIVISION Community Action Agency

Low Income Home Energy Assistance Program (LIHEAP)
Community Service Block Grant (CSBG)

#### ZERO INCOME DECLARATION STATEMENT

| Name:  |                                       |
|--|---------------------------------------|
| Date of Birth:   |                                       |
| Social Security Number:  |                                       |
|  |                                       |
| I hereby declare that at the present time I have no income my household.   | e and cannot personally contribute to |
|  |                                       |
| I hereby certify that the above information is truthful to<br>understand that this is federal money and that receiv<br>information may result in legal consequences. I am al<br>consequences.      | ving federal monies by using false    |
| "Under penalties of perjury, I declare that I have read the fortrue to the best of my knowledge and belief." Any person w statement in the document shall be guilty of perjury and up accordingly. | ho shall willfully include a false    |
| Print customer name:   | Date:                                 |
| Customer signature:  | Date:                                 |



# Authorization for Release of General and/or Confidential Information For LIHEAP/EHEAP Federal Reporting

The Florida Department of Economic Opportunity's (DEO) Low Income Home Energy Assistance Program (LIHEAP) Program Office is requesting that you authorize your utility service provider to disclose the following information to the LIHEAP office to which you are applying for assistance:

- Your utility account status and history, such as payment history, past due amounts, deposits, current shut-off due dates or disconnection, current life support status, payment arrangements, and history of energy assistance payments.
- Your total annual energy usage and charges for up to twelve months.

The Florida LIHEAP office and its contractors will use this information to develop LIHEAP program performance measures and meet Federal reporting requirements.

#### Please note that:

• You have a right to receive a copy of this form.

**ACCOUNT HOLDER (CUSTOMER NAME):** 

- You are not required to authorize your utility service provider to disclose your customer data.
- Your decision not to authorize the disclosure will not affect your utility services or any LIHEAP assistance you may be eligible for.
- Your utility service provider may not disclose your customer data unless you authorize the disclosure to the LIHEAP office, DEO, or as otherwise permitted or required by laws or regulations.
- Your utility service provider will have no control over the data disclosed pursuant to this consent, and will
  not be responsible for monitoring or taking any steps to ensure that the Florida LIHEAP office maintains the
  confidentiality of the data or uses the data as authorized by you.
- The Florida LIHEAP office will not disclose any private applicant information except for the purpose of administering public assistance as defined by State and Federal laws and regulations and developing LIHEAP program performance measures.

| SERVICE ADDRESS FOR UTILITY:   |   |  |  |  |
|--|---|--|--|--|
| NAME OF UTILITY SERVICE PROVIDER:  |   |  |  |  |
| UTILITY ACCOUNT NUMBER:  |   |  |  |  |
| PHONE NUMBER FOR UTILITY ACCOUNT:  |   |  |  |  |
|  |   |  |  |  |
| SECTION A: APPLICANT READS AND COMPLETES TH  | IS SECTION ONLY IF HE/SHE IS THE ACCOUNT HOLDER               |  |  |  |
| I hereby authorize the above named utility and this  | agency to disclose pertinent information regarding my         |  |  |  |
| account to agencies that may provide me financial  | assistance, including the Florida LIHEAP Office. I understand |  |  |  |
| that the purpose of this disclosure is solely for federal reporting purposes and does not determine my eligibility |   |  |  |  |
| for assistance. I further understand that some of th   | e information the above named utility may provide to this     |  |  |  |
| agency may be considered confidential. I also unde   | rstand that the above named utility does not and will not     |  |  |  |
| have control over any account information provide  | d to agencies pursuant to this Authorization, and I will hold |  |  |  |
| the utility harmless for any claim related to the acco   | ount information provided. All information is accurate to the |  |  |  |
| best of my knowledge. The agency may verify inform   | mation contained in the payment assistance application,       |  |  |  |
| including the utility account for which I am seeking   |   |  |  |  |
| · ,  |   |  |  |  |
| ACCOUNT HOLDER'S SIGNATURE:  | DATE:   |  |  |  |
|  |   |  |  |  |

Effective Date: 10.1.15 (Ver. 1) Page 1

### SECTION B: APPLICANT READS AND COMPLETES THIS SECTION ONLY IF HE/SHE IS NOT THE ACCOUNT HOLDER As applicant for payment assistance for the above named utility account, I hereby confirm, under penalty of perjury, that I am an Authorized Representative on behalf of the Account Holder and I have authority to initiate this assistance application on his/her behalf. This may be confirmed at the agency's discretion, by contacting the Account Holder. I, and the Account Holder, understand that the purpose of this disclosure is solely for federal reporting purposes and does not determine my eligibility. I further understand that some of the information the above named utility may provide to this agency may be considered confidential. I also understand that the above named utility does not and will not have control over any account information provided to agencies pursuant to this Authorization, and I will hold the utility harmless for any claim related to the account information provided. All information is accurate to the best of my knowledge. The agency may verify information contained in the payment assistance application, including the utility account for which I am seeking assistance. APPLICANT'S NAME (NOT ACCOUNT HOLDER): APPLICANT'S PHONE NUMBER: APPLICANT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_ SECTION C: FOR AGENCY USE ONLY Agency must maintain this form in the Applicant's file and make it available to the utility vendor of record upon request, for accounting and auditing purposes. AGENCY NAME: BROWARD COUNTY COMMUNITY ACTION AGENCY PHONE: 954-357-5025 AGENCY CASEWORKER'S NAME: AGENCY CASEWORKER'S SIGNATURE: \_\_\_\_\_

Effective Date: 10.1.15 (Ver. 1) Page 2

DATE: \_\_\_\_\_

# Board of County Commissioners, Broward County, Florida HUMAN SERVICES DEPARTMENT

# FAMILY SUCCESS ADMINISTRATION DIVISION Community Action Agency Low Income Home Energy Assistance Program (LIHEAP) Community Service Block Grant (CSBG)

### LIHEAP to CSBG REFERRAL FORM

|   | CAA use:                                |
|---|---|
| Client Name:  | PPL:%                                   |
| Social Security Number (Last 4):  | LIHEAP Case Worker:                     |
| Do you, or anyone in your household, have any int training to improve job skills? yes no  | erest in attending school or vocational |
| Do you believe financial assistance with tuition, bot to attend school or training sessions? yes  |   |
| If you, or someone in your home, want help to reach educ<br>provide us with the name and contact number of the hous<br>or older) so that someone on our CSBG team may call to | sehold member below (must be age 18     |
| The household member seeking educational/vocational a   | ssistance is:                           |
| First Name:Last Name:   |   |
| Primary phone number: Alternate   | phone number:                           |



Board of County Commissioners, Broward County, Florida HUMAN SERVICES DEPARTMENT FAMILY SUCCESS ADMINISTRATION DIVISION COMMUNITY ACTION AGENCY (CAA)

# Low Income Home Energy Assistance Program 2017 (LIHEAP) Criteria

#### FREE ELECTRIC ASSISTANCE

The Community Action Agency's LIHEAP Program is able to assist residents who meet the 150% Poverty Guidelines based on household size:

| Household size | <i>50%</i> | <b>Annual Poverty Level</b> | 150%     |
|----------------|------------|-----------------------------|----------|
| 1              | \$5,940    | ••••                        | \$17,820 |
| 2              | \$8,010    |                             | \$24,030 |
| 3              | \$10,080   | ••••••                      | \$30,240 |
| 4              | \$12,150   | ••••••                      | \$36,450 |
| 5              | \$14,220   | ••••••                      | \$42,660 |
| 6              | \$16,290   | ••••••                      | \$48,870 |
| 7              | \$18,365   | ••••••                      | \$55,095 |
| 8              | \$20,445   | •••••                       | \$61,335 |
|                |            |                             |          |

For each additional person, add \$2,080 to 50% poverty level and \$6,240 to 150% poverty level.

The above guidelines are subject to change, please contact the CAA main office for updates.

# FOR ADDITIONAL INFORMATION CALL MONDAY through FRIDAY 8:00 AM till 5:00 PM OR COMPLETE AND DROP OFF YOUR APPLICATION AT ONE OF OUR CENTERS:

#### **Edgar P. Mills Multi-Purpose Center**

900 N.W. 31 Ave., Suite 3100 Fort Lauderdale, FL 33311 Phone: 954-357-5025 Fax: 954-357-5026

broward.org/Family

Annie L. Weaver Health Center & Family Success Center 2011 N.W. 3rd Ave. Pompano Beach, FL 33060 (954) 357-5340

Northwest Family Success Center 10077 N.W. 29th St. Coral Springs, FL 33065 (954) 357-5000 South Region Family Success Center (Carver Ranches) 4733 S.W. 18th St. Hollywood, FL 33023 (954) 357-5650

CAA-LIHEAP-3 Revised 02/09/2017

Page 1 of 2

Reviewed 02/09/2017

# WHEN APPLYING FOR ENERGY ASSISTANCE PROVIDE THE FOLLOWING:

- Broward County Florida Picture Identification (Adult Members 18 & Older)
- Proof of Permanent Resident Status for all non U.S. citizens
- Social Security Cards For All Household Members
- Birth Certificate for Children Age 5 or Younger
- Current Section 8 or Public Housing Lease Contract
- If you receive Section 8 or Public Housing, bring a copy of your 50059 Form which shows your current utility subsidy/allowance
- Current Rental Lease (or Notarized Tenant Verification Form) or Mortgage Statement
- Other documentation such as an eviction notice or proof of mortgage delinquency may be required to explain management, if your current income is insufficient to meet household expenses.
- If necessary, additional documents may be requested upon review of your application in order to determine eligibility
- Original FPL Bill (or electronic copy that includes the FPL address and energy usage comparison information such as kilowatt hours and amount paid for the previous two months).

# Proof of Income for All Household Members, for the past 30 days including, but not limited to:

- Current Year Disability and/or SSI Benefits Statement
- Current Year Senior Citizens: Retirement Benefits Statement
- Current Pay Stubs (consecutive pay stubs for last 30 days of employment)
- Company Letterhead verifying start date, pay rate, average hours worked per week, frequency of pay, and day of week paid (Thursday's, Friday's, etc.)
- Current Unemployment Wage Determination Statement
- Current Pension Printout
- Current Child Support Verification Printout
- Current AFDC Verification Printouts
- Current Veteran Benefits
- Current Worker Compensation Benefits
- Notarized Letter verifying the dollar amount of how much and how often, if someone is assisting you. (Attach income documentation such as pay stubs for the person assisting you.)
- Notarized Attestation form (available at our office) for adults 18 or older who have zero income

CAA-LIHEAP-3 Revised 02/09/2017